

WHAT TO EXPECT

ENROLLMENT



ONLINE REGISTRATION



DEBIT CARD



DESIGNATE
BENEFICIARIES



ADD SIGNERS



LIST DEPENDENTS



SETUP REIMBURSEMENT
ACCOUNT



USE AND SAVE

Once you have elected the HSA eligible healthcare plan with your employer, your employer will enroll you into an HSA with SelfcareHSA. The enrollment will establish an HSA account that will primarily be funded directly from payroll.

Once your employer has enrolled and established an HSA account on your behalf you will receive a welcome email from SelfcareHSA. The email will provide you with a link to register and agree to the terms and conditions of the HSA account.

Once you have registered and agreed your debit card will then be ordered. You should receive your new card within 5-10 business days of your registration.

It is always important to ensure that your loved ones receive what they are entitled too, it is important to designate your beneficiaries, just in case. You can designate your beneficiaries through you online portal.

In addition to designating beneficiaries, you can also add signers to your HSA. Signers will receive a debit card but will not have online access. You can add signers through your online portal. Please keep in mind we are required by the US Patriot Act to verify identification of signers in addition to owners.

To make organizing expenses easier you are able to list dependents through your online portal. When listing dependents this will allow you to tag transactions to keep track of who the funds were used.

Reimbursements should be done quick and easy. Your online portal will allow you to attach an account such as a checking or savings, so that when you request a reimbursement you can receive the funds electronically, eliminating the wait time of a mailed check.

That's it, you're ready to utilize your HSA and save. If you have any questions, please feel free to contact us via phone 1-866-HSA-SELF (866-472-7353) or email Support@SelfcareHSA.com.